



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

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A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND
November 9, 2023**

- I. Call to Order – Trustee Appointment
- II. Minutes – Board of Trustees Meetings, August 10, 2023 (Pg. 1-5)
- III. Auditor’s Report – Dina Bellows-Levine, Bellows Associates
- IV. Consultant’s Report – Ernie Naegele, Segal Company
- V. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 6-16)
- VII. Other Fund Business
- VIII. Proposed Meeting Dates:
 - February 15, 2024
 - May 9, 2024
 - August 15, 2024
 - November 14, 2024
- IX. Adjournment